

PROBATE BOND APPLICATION

INSTRUCTIONS

Option 1 — Email or Fax

Complete all pages of the application.

✉ Email completed application to:
info@southwestbonding.com

— OR —

📠 Fax to:
817-796-2637

Option 2 — Online

Apply for your probate bond online at:

🖥 www.southwestbonding.com/probate-bond-application

Probate Bonds Include

- Executors
- Administrators
- Guardianships
- Trusts
- Receivers
- And More

NEED HELP?

Call us between the hours of 8:30am–4:30pm CST

(817) 509-1511

Or email us at: info@southwestbonding.com



PROBATE BOND APPLICATION

Email completed application to info@southwestbonding.com. Or Fax to 817-796-2637.

Type of Bond _____ Amount _____
 Hearing Date _____ Court / County _____ Case No _____
 Estate Name _____

Personal Information

Name _____
 Address _____
 City _____ State _____ Zip Code _____
 Phone # _____ Mobile # _____ Email _____
 Social Security # _____ Drivers License # _____ State _____
 Your Net Worth _____ Annual Income _____ Date of Birth _____
 Employer / Retired _____ Position _____ Length of Employment _____
 Address _____
 City _____ State _____ Zip Code _____ Phone # _____
 Do you own a home? _____ Rent? _____ Other _____
 Have you ever taken possession of any of the estate's assets? _____
 Has there been a prior bond filed in this estate before? _____
 What is your relationship to Decedent/Ward/Minor? _____
 What is your share of this estate (Decedent's estate only)? _____
 Have you had a criminal conviction? _____ Lost a civil judgement? _____
 If yes to either of two above, explain _____
 Have you or your spouse filed personal bankruptcy? _____ If Yes, when? _____
 Are you indebted to Decedent/Ward? _____ If Yes, amount? _____

Estate Info

Name of Decedent/Ward/Minor? _____ Date of Birth _____
 Estate Cash \$ _____ Securities \$ _____ Real Property \$ _____
 Other Assets \$ _____ Annual Income (All Sources) \$ _____
 FDIC Insured Bank (where ESTATE ACCOUNT will be opened) _____
 City _____ State _____ Zip Code _____
 Where will securities be kept? (Name of safe deposit box or brokerage) _____
 Address _____
 City _____ State _____ Zip Code _____
 Does estate contain an ongoing business? _____ If Yes, Business Name _____
 Type of Business _____ Will the business be continued? _____
 If Yes, do you understand you must have a court order to continue business? _____



PROBATE BOND APPLICATION

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Attorney Info

Law Firm _____

Name of Your Attorney _____

Email _____ Phone _____ Fax _____

Address _____

City _____ State _____ Zip Code _____

Agreements

The following questions must be answered in the affirmative, "Yes", to confirm that you understand and agree. If you do not understand any of the questions below, please call us at (817) 509-1511 for clarification before signing the indemnity agreement.

Do you understand that the first year's bond premium is not refundable? _____

Do you understand all increases and reductions of the bond must be ordered by the court? _____

Do you understand the bond is in effect until a final discharge is signed by the judge and a copy delivered to the surety? _____

Do you understand the bond premium is to be paid annually? _____

Do you understand you must retain an attorney throughout the administration of this estate? _____

Court Order and/or Judgement

* Include a copy of your court order and/or judgement for the bond.
Copies of other court documents as well as financial statements may be required.

