

PROBATE BOND APPLICATION

INSTRUCTIONS

Option 1 — Email or Fax

Complete all pages of the application.

✉ Email completed application to:
info@southwestbonding.com

— OR —

📠 Fax to:
817-796-2637

Option 2 — Online

Apply for your probate bond online at:

🖥 www.southwestbonding.com/probate-bond-application

Probate Bonds Include

- Executors
- Administrators
- Guardianships
- Trusts
- Receivers
- And More

NEED HELP?

Call us between the hours of 8:30am–4:30pm CST

(817) 509-1511

Or email us at: info@southwestbonding.com

Or Fax to 817-796-2637

PROBATE BOND APPLICATION

If any info in this first section is unknown, leave blank.

Type of Bond _____ Amount _____

Hearing Date _____ Court / County _____ Case No _____

Estate Name _____

Personal Information

Name _____

Address _____

City _____ State _____ Zip Code _____

Phone # _____ Mobile # _____ Email _____

Social Security # _____ Drivers License # _____ State _____

Your Net Worth _____ Annual Income _____ Date of Birth _____

Employer / Retired _____ Position (If retired, previous position) _____

If Self Employed, Nature of Business _____ Length of Employment _____

Address _____

City _____ State _____ Zip Code _____ Phone # _____

Do you own a home? _____ Rent? _____ Other _____

Have you ever taken possession of any of the estate's assets? _____

Has there been a prior bond filed in this estate before? _____

What is your relationship to Decedent/Ward/Minor? _____

What is your share of this estate (Decedent's estate only)? _____

Have you had a criminal conviction? _____ Lost a civil judgement? _____

If yes to either of two above, explain _____

Have you or your spouse filed personal bankruptcy? _____ If Yes, when? _____

Are you indebted to Decedent/Ward? _____ If Yes, amount? _____

Estate Info

Name of Decedent/Ward/Minor _____ Date of Birth (Ward/Minor) _____

Estate Cash \$ _____ Securities \$ _____ Real Property \$ _____

Other Assets \$ _____ Annual Income (All Sources) \$ _____

FDIC Insured Bank (where ESTATE ACCOUNT will be opened) _____

City _____ State _____ Zip Code _____

Where will securities be kept? (Name of safe deposit box or brokerage) _____

Address _____

City _____ State _____ Zip Code _____

Does estate contain an ongoing business? _____ If Yes, Business Name _____

Type of Business _____ Will the business be continued? _____

If Yes, do you understand you must have a court order to continue business? _____

PROBATE BOND APPLICATION

Attorney Info

Law Firm _____

Name of Your Attorney _____

Email _____ **Phone** _____ **Fax** _____

Address _____

City _____ **State** _____ **Zip Code** _____

Agreements

The following questions must be answered in the affirmative, "Yes", to confirm that you understand and agree.
If you do not understand any of the questions below, please call us at (817) 509-1511 for clarification before signing the indemnity agreement.

Do you understand that the first year's bond premium is not refundable? _____

Do you understand all increases and reductions of the bond must be ordered by the court? _____

Do you understand the bond is in effect until a final discharge is signed by the judge and a copy delivered to the surety? _____

Do you understand the bond premium is to be paid annually? _____

Do you understand you must retain an attorney throughout the administration of this estate? _____

Court Order and/or Judgement

*** Include a copy of your court order and/or judgement for the bond.**
Copies of other court documents as well as financial statements may be required.

